



# Partners Group

REALIZING POTENTIAL IN PRIVATE MARKETS

## ASX ANNOUNCEMENT

26 June 2023

### Formal approval from ASX received for de-listing process of Partners Group Global Income Fund (ASX: PGG) from the Official List of the ASX

Further to the ASX announcement made on 2 May 2023 with respect to the in-principle approval by the ASX to de-list PGG from the official list of the ASX (“Official List”), as of 23 June 2023 the ASX has now approved the formal request to de-list PGG from the Official List, subject to the conditions detailed below including obtaining a special resolution of unitholders.

In accordance with this approval, a Notice of Meeting and Explanatory Memorandum to convene an Extraordinary General Meeting of unitholders is anticipated to be released on Tuesday, 4 July 2023. The indicative timetable for the de-listing process is as follows:

EVENT	DATE
Explanatory Memorandum issue date	Tuesday 4 July 2023
Deadline for Proxy Forms for the Meeting	3:00pm Monday 31 July 2023
Record date for voting	7:00pm Monday 31 July 2023
Meeting of unitholders of the Fund	3:00pm Wednesday 2 August 2023
If the Proposed Resolutions are approved by unitholders at the Meeting, the following key dates apply:	
Last day for trading in Units in the Fund on the ASX	Friday 17 November 2023
Suspension of trading in Units in the Fund on the ASX	4:00pm Friday 17 November 2023
Implementation Date for de-listing	Wednesday 22 November 2023
Issue of Product Disclosure Statement (PDS) for the Fund as an open-ended trust	Friday 17 November 2023



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The ASX approval for PGG to de-list is subject to the following conditions:

1. The request for removal of PGG from the Official List is approved by a special resolution of unitholders.
2. The notice of meeting seeking unitholder approval for PGG's removal from the Official List of ASX ("Notice") must include a statement, in a form and substance satisfactory to ASX, setting out:
  - a. a timetable of key dates, including the time and date at which PGG will be removed from the Official List if that approval is given.
  - b. a statement to the effect that the removal will take place no earlier than one month after approval is granted (we note that the intention is a three month trading window).
  - c. a statement to the effect that if unitholders wish to sell their units on the ASX, they will need to do so before the entity is removed from the Official List and, if they do not, details of the processes that will exist after PGG is removed from the Official List to allow unitholders to dispose of their holdings and how they can access those processes; and
  - d. include to ASX's satisfaction, information prescribed in section 2.1.1 of ASX Guidance Note 33.
3. The removal of PGG from the Official List must not take place any earlier than one month after unitholder approval has been obtained so that unitholders have at least that period to sell their securities on ASX should they wish to do so (we note that the intention is a three month trading window); and
4. PGG must apply for its securities to be suspended from quotation at least two (2) business days before its proposed de-listing date.

Please note that the ASX may vary or revoke its decision to remove PGG from the Official List at any time. Further, if a unitholder considers that the Proposal involves "unacceptable circumstances", they may be able to pursue a remedy under Part 6.10 Division 2 Subdivision B of the Corporations Act.

We have been pleased with the unitholder response to date and thank you for your continued support.

Yours sincerely



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**Russell Beasley**

Director

Equity Trustees Limited (ACN 004 031 298, AFSL 240975) as the Responsible Entity for Partners Group Global Income Fund

Mr Russell Beasley, Director has authorised that this document be given to the ASX.